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June 5, 2017

To Shareholders:

Hitoshi Ochi
Director, President and CEO
Mitsubishi Chemical Holdings Corporation
1-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo

Partial Revisions in “Notice of the 12th Ordinary General Meeting of Shareholders”

There were mistakes in part of one of the items included in “Notice of the 12th Ordinary General Meeting of Shareholders” of Mitsubishi Chemical Holdings Corporation (hereinafter “MCHC”) which was sent on June 5, 2017. As such, in addition to expressing our sincere apologies, the contents will be revised as follows (the revised parts are underlined).

Also, the revised version is posted on the MCHC’s website (<http://www.mitsubishichem-hd.co.jp/>).

“Reference Materials for the General Meeting of Shareholders” of “Notice of the 12th Ordinary General Meeting of Shareholders” on page 14

[Reason for choosing as candidate for Director] of a candidate for Director, Kenkichi Kosakai

(Before revision)

Kenkichi Kosakai engaged in accounting and financial departments as well as the corporate strategy and divisions of Mitsubishi Tanabe Pharma Corporation, and now serves as Deputy CEO and Corporate Executive Officer of MCHC. Having thus engaged in management of MCHC, he has abundant experience and profound insight in the businesses of the MCHC Group and also in corporate management. The Board of Directors believes that he is qualified for Director and request that he be elected as proposed.

(After revision)

Kenkichi Kosakai engaged in accounting and financial departments as well as the corporate management divisions of Mitsubishi Tanabe Pharma Corporation, and now serves as Deputy CEO and Corporate Executive Officer of MCHC. Having thus engaged in management of MCHC, he has abundant experience and profound insight in the businesses of the MCHC Group and also in corporate management. The Board of Directors believes that he is qualified for Director and request that he be elected as proposed.