



October 26, 2009

Mitsubishi Chemical Holdings Corporation

Revision to Consolidated Financial Results Forecasts for the First Half of the Fiscal Year Ending March 31, 2010

Mitsubishi Chemical Holdings Corporation announced today the revision to its consolidated financial results forecasts for the first half of the fiscal year ending March 31, 2010 announced on May 12, 2009 as follows.

1. Revised consolidated financial results forecasts for the first half of the fiscal year ending March 31, 2010 (April 1, 2009 - September 30, 2009)

(Units are in billions of yen, otherwise noted.)

	Nets sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	1,160	(10)	(23)	(25)	(18.16) yen
Revised forecast (B)	1,150	2	(5)	(3)	(2.18) yen
Difference (B-A)	(10)	12	18	22	-
Percentage of difference (%)	(0.9)	-	-	-	-
Reference: Results in the same period of the previous fiscal year	1,587.7	56.2	65.5	23.5	17.10 yen

2. Reason for revision

Operating income for the first half of the fiscal year ending March 31, 2010 is expected to exceed the forecast announced previously due to an increase in price difference in synthetic fiber material business and a decrease in fixed costs in pharmaceutical business, and others.

Ordinary income and net income for the first half of the fiscal year ending March 31, 2010 are expected to exceed the forecast announced previously due to an improvement of interests and dividends income and profit from foreign exchange, in addition to the above-mentioned difference of operating income.

The consolidated financial results forecasts for the full fiscal year ending March 31, 2010 will be announced at the announcement of the consolidated financial results for the first half of the fiscal year ending March 31, 2010.

Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

For further information, please contact:

Public Relations and Investor Relations Office
Mitsubishi Chemical Holdings Corporation
TEL: +81-(0)3-6414-4870