



November 4, 2009

Mitsubishi Chemical Holdings Corporation

## Revision to Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2010

Mitsubishi Chemical Holdings Corporation announced today the revision to its consolidated financial results forecasts for the fiscal year ending March 31, 2010 announced on May 12, 2009 as follows.

### 1) Revised consolidated financial results forecasts for the fiscal year ending March 31, 2010: FY2009 (April 1, 2009 – March 31, 2010)

(Units are in billions of yen, otherwise noted.)

	Nets sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A) (announced on May 12, 2009)	2,500.000	65.000	41.000	(9.000)	(6.53) yen
Revised forecast (B)	2,490.000	60.000	42.000	0	0.00 yen
Difference (B-A)	(10.000)	(50.000)	1.000	9.000	-
Percentage of difference (%)	(0.4)	(7.7)	2.4	-	-
Reference: Results of FY2008	2,909.030	8.178	(1.906)	(67.178)	(48.81) yen

#### 1) Reason for revision

Operating income for FY2009 is expected to decrease the forecast announced previously due to the continued severe business environment and an increase in raw material and fuel prices, despite that a gradual recovery of demand in synthetic fiber material business.

Ordinary income is expected to exceed the forecast announced previously due to an improvement of interests and dividends, foreign exchange loss, and equity in earnings of affiliates by an increase in the number of equity method affiliates, despite deterioration of operating income.

Net income is expected to exceed the forecast announced previously due to the above-mentioned reasons and improvement of extraordinary loss in the first half of FY2009.

#### Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

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