



August 1, 2011

Mitsubishi Chemical Holdings Corporation

## Revision to the Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2012

Mitsubishi Chemical Holdings Corporation announced today the revision to its consolidated financial results forecasts for the fiscal year ending March 31, 2012 that were announced on May 11, 2011, as below.

### 1) Revisions to the consolidated financial results forecasts for the first half of fiscal 2011 (April 1, 2011 – September 30, 2011)

(Unit: Millions of yen, unless otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecasts (A) (announced on May 11, 2011)	1,680,000	81,000	79,000	26,000	17.63 yen
Revised forecasts (B)	1,590,000	96,000	94,000	36,000	24.41 yen
Change (B-A)	(90,000)	15,000	15,000	10,000	-
Change (%)	(5.4)	18.5	19.0	38.5	-
Reference: Results for the same period of fiscal 2010	1,564,658	111,393	106,388	43,976	32.04 yen

### 2) Revisions to the consolidated financial results for fiscal 2011 (April 1, 2011 – March 31, 2012)

(Unit: Millions of yen, unless otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecasts (A) (announced on May 11, 2011)	3,580,000	206,000	205,000	80,000	54.26 yen
Revised forecasts (B)	3,490,000	221,000	220,000	90,000	61.04 yen
Change (B-A)	(90,000)	15,000	15,000	10,000	-
Change (%)	(2.5)	7.3	7.3	12.5	-
Reference: Results for fiscal 2010	3,166,771	226,493	223,899	83,581	58.72 yen

### 3) Reasons for revisions

Consolidated financial results for the first half of fiscal 2011 are expected to exceed the forecasts announced previously on account of the better performance of pharmaceutical business in the first quarter of fiscal 2011 and that the lesser influence of the earthquake is expected. In regard to the full-year results forecasts, in consideration of the revisions to the results forecasts for the first half of fiscal 2011, the previously announced full-year forecasts have been revised.

**Forward-Looking Statements**

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

For further information, please contact:

Public Relations and Investor Relations Office  
Mitsubishi Chemical Holdings Corporation  
TEL: +81-(0)3-6414-4870