

January 18, 2007

Notice Concerning Certain Media Reports

Mitsubishi Chemical Holdings Corporation

Certain news media today covered about Mitsubishi Pharma Corporation (MPC), a wholly owned subsidiary of Mitsubishi Chemical Holdings Corporation (MCHC) and Tanabe Seiyaku Co., Ltd. (Tanabe), but the coverage was based on speculations by the media.

MCHC and MPC are considering the possibilities of a merger between MPC and Tanabe, however nothing has been decided. The content of the coverage is neither what MCHC determined, nor officially announced.

For further information, please contact:

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