



March 15, 2017

Company Name: Mitsubishi Chemical Holdings Corporation
Representative: Hitoshi Ochi
Representative Corporate Executive Officer,
President & CEO
(Code: 4188)
Contact: Hajime Takasaka
General Manager,
Public Relations and Investor Relations Office
TEL: [+81] (0)3-6748-7120

Announcement Regarding Result and Completion of Repurchase of Treasury Stock through Off-Auction Treasury Stock Repurchase Trading System (ToSTNeT-3)

Mitsubishi Chemical Holdings Corporation (MCHC) hereby announces that the repurchase of treasury stock as announced on March 14, 2017 was completed today as follows. The repurchase of treasury stock pursuant to the resolution of its Board of Directors as of March 14, 2017 is completed with this repurchase.

(1)	Reason for repurchase	MCHC conducted the repurchase of treasury stock in order to implement flexible capital management policies in response to changes in business environment.
(2)	Class of shares repurchased	Common stock of MCHC
(3)	Total number of shares repurchased	33,370,400 shares
(4)	Repurchase price	¥899.0 per share
(5)	Total repurchase price of shares	¥29,999,989,600
(6)	Repurchase date	March 15, 2017
(7)	Method of repurchase	Repurchase through the off-auction treasury stock repurchase trading system (ToSTNeT-3) of Tokyo Stock Exchange, Inc.

(Reference)

Resolution of the Board of Directors as of March 14, 2017 regarding the repurchase of treasury stock

(1)	Class of shares to be repurchased	Common stock of MCHC
(2)	Total number of shares to be repurchased	Up to 33,370,400 shares (approximately 2.3% of the total issued shares (excluding treasury stock))

(3)	Total repurchase price of shares	Up to ¥30 billion
(4)	Repurchase date	March 15, 2017