



January 31, 2008

Mitsubishi Chemical Holdings Corporation

Notice of Revised Financial Information for Mitsubishi Chemical Holdings Corporation

Mitsubishi Chemical Holdings Corporation has revised its consolidated financial projections of FY2007 (fiscal year ending March 31, 2008), taking into consideration recent developments in business performance as follows. A previous financial projection had been announced on November 2, 2007, at the time when the financial results for the first half of FY2007 were reported.

1. Projected consolidated financial results for FY2007 (April 1, 2007 - March 31, 2008)

(units are in billion yen, otherwise noted)

	Net sales	Operating income	Ordinary income	Net income
Expected results announced previously (A) (announced on November 2, 2007)	2,970.0	148.0	149.0	186.0
Revised expected results (B)	2,940.0	123.0	126.0	161.0
Increase/(Decrease) (B-A)	(30.0)	(25.0)	(23.0)	(25.0)
Rate of increase/(decrease) %	(1.0)	(16.9)	(15.4)	(13.4)
Actual results for the FY2006 (ended March 31, 2007)	2,622.8	128.6	141.3	100.3

2. Explanatory Statements

Considering the effect of the fire accident at the No. 2 Ethylene Plant of the Kashima Plant of the subsidiary company, Mitsubishi Chemical Corporation on December 21, 2007 and the consolidated financial results of the third quarter of FY2007 reported today, Mitsubishi Chemical Holdings Corporation has revised its consolidated financial projections of FY2007.

3. Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

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