



March 12, 2010

Mitsubishi Chemical Holdings Corporation

Revision to Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2010

Mitsubishi Chemical Holdings Corporation announced today the revision to its consolidated financial results forecasts for the fiscal year ending March 31, 2010 announced on November 4, 2010 as follows.

1) Revised consolidated financial results for the fiscal year ending March 31, 2010: FY2009 (April 1, 2009 – March 31, 2010)

(Units are in billions of yen, otherwise noted.)

	Net sales	Operating income	Ordinary income	Net income	Net income Per share
Previous forecast (A) (Announced on November 4, 2009)	2,490.000	60.000	42.000	0	0.00 yen
Revised forecast (B)	2,530.000	70.000	58.000	11.000	7.99 yen
Difference (B–A)	40.000	10.000	16.000	11.000	
Percentage of difference (%)	1.6	16.7	38.1	-	
Reference: Results of FY2008	2,909.030	8.178	(1.906)	(67.178)	(48.81) yen

2) Reason for revision

Operating income for FY2009 is expected to exceed the forecast announced previously due to an increase in price difference in synthetic fiber material business and improved operation rates for carbon products and basic petrochemical products. Ordinary income and net income for FY2009 are expected to exceed the forecast announced previously due to profit from foreign exchange, in addition to the above-mentioned difference of operating income.

Reference: Operating income by business segments

(Unit: Billions of yen)

Segments	Revised forecast	Previous forecast	Difference
Electronics Applications	8	7	1
Designed Materials	10	11	(1)
Health Care	73	73	0
Chemicals	10	0	10
Polymers	(23)	(21)	(2)
Others	4	3	1
Corporate	(12)	(13)	1
Total	70	60	10

Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as for the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including without limitation market conditions, and the effect of industry competition.

For further information, please contact:

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