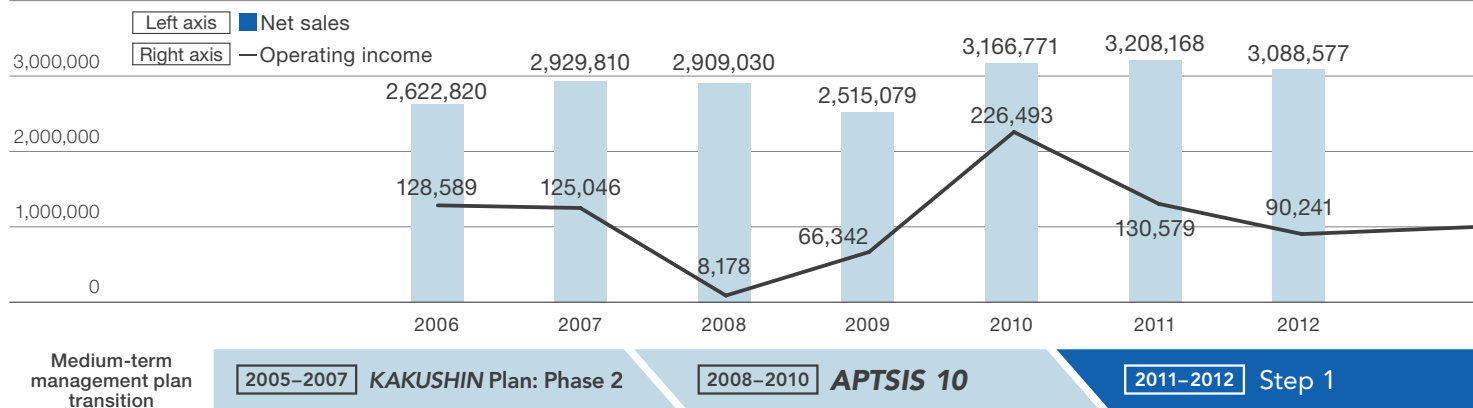


Financial Summary

J-GAAP (FY 2006 – FY 2015)							
	2006	2007	2008	2009	2010	2011	2012
<b>For the Year</b>							
Net sales	2,622,820	2,929,810	2,909,030	2,515,079	3,166,771	3,208,168	3,088,577
Operating income	128,589	125,046	8,178	66,342	226,493	130,579	90,241
Income (loss) before income taxes and minority interests in consolidated subsidiaries	137,802	217,791	(44,002)	43,311	169,552	127,474	82,900
Net income (loss) attributable to owners of the parent	100,338	164,064	(67,178)	12,833	83,581	35,486	18,596
Total comprehensive income	—	—	—	37,513	86,742	64,199	94,900
Capital expenditures	130,855	170,051	139,011	119,025	117,806	116,145	132,221
Depreciation and amortization	83,270	102,172	119,230	129,574	148,697	145,695	129,549
R&D expenditures	91,177	112,064	127,802	136,863	130,825	138,545	134,723
Net cash provided by (used in) operating activities	63,343	156,173	76,149	116,073	288,853	217,954	206,504
Net cash provided by (used in) investing activities	(133,434)	(177,985)	(189,233)	(327,006)	(101,064)	(63,404)	(169,758)
Net cash provided by (used in) financing activities	74,492	70,871	179,526	94,437	(149,493)	(164,146)	(26,250)
<b>At Year-end</b>							
Total assets	2,318,832	2,765,837	2,740,876	3,355,097	3,294,014	3,173,970	3,307,758
Property, plant and equipment	724,438	852,806	834,046	1,167,073	1,088,369	1,032,738	1,061,551
Short-term and long-term debt	739,673	822,520	1,033,239	1,454,126	1,304,589	1,164,128	1,198,799
Total net assets	758,752	1,095,927	940,114	1,032,865	1,114,003	1,144,954	1,203,316
<b>Per Share</b>							
Net income (loss)—basic	73.25	119.51	(48.81)	9.32	58.72	24.06	12.61
Net assets	520.05	601.45	486.09	490.99	514.30	522.77	553.54
Cash dividends	14.00	16.00	12.00	8.00	10.00	10.00	12.00
<b>Major Index</b>							
Return on assets (ROA) (%)	6.1	8.5	(1.5)	1.4	5.1	3.9	2.6
Return on equity (ROE) (%)	14.6	21.3	(8.9)	1.9	11.6	4.6	2.3
Shareholders' equity ratio (%)	30.7	29.9	24.4	20.0	23.0	24.2	24.6
<b>Other</b>							
Number of employees	33,447	39,305	41,480	53,907	53,882	53,979	55,131

(Millions of yen)  
4,000,000

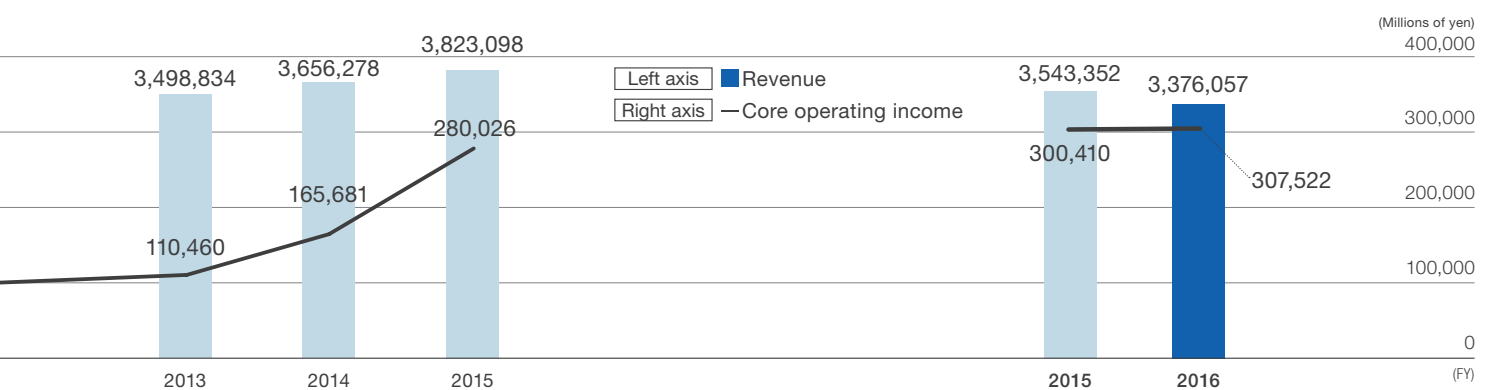


(Notes) 1. In this report, the fiscal year refers to the period beginning April 1 and ending March 31 of the following year. Fiscal 2016 refers to the year ended March 31, 2017.  
 2. U.S. dollar amounts are converted from yen at the rate of ¥112 = U.S. \$1.00.  
 3. Return on assets (ROA)(%) is calculated by dividing profit before tax and the average of the beginning and ending balances of total assets.

2013	2014	2015
		Millions of yen
3,498,834	3,656,278	3,823,098
110,460	165,681	280,026
116,594	165,621	198,248
32,248	60,859	46,444
134,016	173,692	7,695
133,339	165,057	176,508
131,571	151,253	180,374
134,260	132,217	138,364
177,027	329,776	388,663
(159,789)	(277,223)	(202,796)
(8,307)	(2,061)	(156,957)
		Yen
21.89	41.40	31.70
611.95	669.77	636.43
12.00	13.00	15.00
3.4	4.2	4.7
3.7	6.4	4.8
25.8	22.6	22.9
56,031	68,263	68,988

## International Financial Reporting Standards (IFRS FY 2015 – FY 2016)

	2015	2016	Increase or decrease (%)	2016
		Millions of yen		Thousands of U.S. dollars
<b>For the Year</b>				
Revenue	3,543,352	<b>3,376,057</b>	(4.7%)	<b>30,143,366</b>
Core operating income	300,410	<b>307,522</b>	2.4%	<b>2,745,732</b>
Profit before tax	252,791	<b>258,343</b>	2.2%	<b>2,306,634</b>
Net profit attributable to owners of the parent	51,358	<b>156,259</b>	204.3%	<b>1,395,170</b>
Comprehensive income	34,302	<b>226,493</b>	560.3%	<b>2,022,259</b>
Capital expenditures	213,134	<b>206,482</b>	(3.1%)	<b>1,843,589</b>
Depreciation and amortization	182,656	<b>174,040</b>	(4.7%)	<b>1,553,929</b>
R&D expenses	126,782	<b>126,290</b>	(0.4%)	<b>1,127,589</b>
Net cash provided by (used in) operating activities	299,612	<b>396,643</b>	—	<b>3,541,455</b>
Net cash provided by (used in) investing activities	(234,078)	<b>(289,056)</b>	—	<b>(2,580,857)</b>
Net cash provided by (used in) financing activities	(40,945)	<b>1,411</b>	—	<b>12,598</b>
<b>At Year-end</b>				
Total assets	4,223,774	<b>4,463,547</b>	5.7%	<b>39,853,098</b>
Property, plant and equipment	1,403,437	<b>1,431,681</b>	2.0%	<b>12,782,866</b>
Interest-bearing debt	1,579,575	<b>1,693,742</b>	7.2%	<b>15,122,696</b>
Equity attributable to owners of the parent	972,197	<b>1,091,398</b>	12.3%	<b>9,744,625</b>
<b>Per Share</b>		Yen		U.S. Dollars
Basic earnings per share	35.06	<b>106.73</b>	204.4%	<b>0.95</b>
Equity attributable to owners of the parent per share	663.71	<b>758.30</b>	14.3%	<b>6.77</b>
Cash Dividends per share	15.00	<b>20.00</b>	33.3%	<b>0.18</b>
<b>Major Index</b>				
Return on assets (ROA) (%)	5.9	<b>5.9</b>	0%	—
Return on equity (ROE) (%)	5.2	<b>15.1</b>	190.4%	—
Ratio of equity attributable to owners of the parent (%)	23.0	<b>24.5</b>	6.5%	—
<b>Other</b>				
Number of employees	68,988	<b>69,291</b>	0.4%	—



2013–2015 Step 2 APTIS 15

APTIS 20

(Notes) 4. Return on equity (ROE)(%) is calculated by dividing net profit attributable to owners of the parent and the average of the beginning and ending balances of equity attributable to owners of the parent.  
5. When non-recurring depreciation on non-current assets is recorded, the amount is included in depreciation and amortization.