



May 10, 2018

Company name: Mitsubishi Chemical Holdings Corporation
Representative: Hitoshi Ochi
Representative Corporate Executive Officer,
President & Chief Executive Officer
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Announcement on Determination of Acquisition Price through Off-Auction Own Shares Repurchase Trading System (ToSTNeT-3)

Mitsubishi Chemical Holdings Corporation hereby announces the acquisition price has been determined at 1,039.0 yen/share based on today's closing share price in accordance with "Notice Regarding Acquisition of Treasury Stock and Share Buyback through Off-Auction Own Shares Repurchase Trading System (ToSTNeT-3)" announced today.

Reference:

The acquisition limit has been set as follows:

Total number of shares to be acquired: Up to 20,000,000 shares

or

Total acquisition price for shares: Up to ¥20 billion

Today's closing share price was 1,039.0 yen, and as a result, the maximum number of shares to be acquired through ToSTNeT-3 on May 11, 2018 will be 19,249,200 shares.