



May 11, 2018

Company name: Mitsubishi Chemical Holdings Corporation  
Representative: Hitoshi Ochi  
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## **Notice Regarding Result of Acquisition of Treasury Stock through Off-Auction Own Shares Repurchase Trading System (ToSTNeT-3)**

Mitsubishi Chemical Holdings Corporation (MCHC) hereby announces that it has implemented the acquisition of treasury stock announced on May 10, 2018, as detailed below.

### 1. Reason for Acquisition of Treasury Stock

To implement flexible capital management policies in response to changes in the business environment.

### 2. Details of Acquisition

- (1) Type of stock acquired: MCHC Common stock
- (2) Total number of shares acquired: 605,200 shares
- (3) Acquisition price: ¥1,039.0 per share
- (4) Total acquisition price: ¥628,802,800
- (5) Acquisition date: May 11, 2018
- (6) Acquisition method: Through off-auction own shares repurchase trading system of the Tokyo Stock Exchange (ToSTNeT-3)

### 3. Continuing to Acquire Treasury Stock

MCHC will continue to acquire treasury stock through market purchase on the basis of discretionary trading pertaining to acquisition of treasury stock up to the total number of shares or total acquisition price obtained by subtracting the total number of shares and the total acquisition price acquired through the off-auction own shares repurchase trading system of the Tokyo Stock Exchange (ToSTNeT-3) from the total number of shares to be acquired and total acquisition price, because the above-mentioned total number of shares and total acquisition price did not reach the acquisition limit of the total number of shares to be acquired or the total acquisition price resolved by the Board of Directors on May 10, 2018.

Reference:

Details of resolution concerning acquisition of treasury stock (announced on May 10, 2018)

- 1) Type of stock to be acquired: MCHC Common stock
- 2) Total number of shares to be acquired: Up to 20,000,000 shares  
(Approximately 1.39% of the total number of issued shares [excluding treasury stock])
- 3) Total acquisition price for shares: Up to ¥20 billion
- 4) Acquisition period: May 11 – June 15, 2018
- 5) Acquisition method: Market purchase on the Tokyo Stock Exchange