



April 8, 2011
Mitsubishi Chemical Holdings Corporation

The Pacific Coast of Tohoku Earthquake and its Impact on Our Operations

Mitsubishi Chemical Holdings Corporation ("MCHC"; Head office: Minato-ku, Tokyo; President: Yoshimitsu Kobayashi) would like to express its deepest sympathy for the victims of the Pacific Coast of Tohoku Earthquake that hit northeastern Japan on March 11, 2011.

Based on the most current information available, the status of Mitsubishi Chemical Corporation in the region are outlined as indicated in attachment. As the situation unfolds, MCHC will also disclose any required information in a timely, accurate manner.

For further information, please contact:

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(As of April 8, 2011)

Mitsubishi Chemical Corporation would like to express its deepest sympathy for the victims of the Pacific Coast of Tohoku Earthquake that hit northeastern Japan on March 11, 2011.

Based on the most current information available, the status of our plants in the region are outlined below.

We understand this may be an inconvenience, but ask that you please understand the situation.

[Kashima Plant]

As a portion of our on-site power generation capacity has been restored, we have already begun detailed inspection of our entire production facilities, repairing as necessary as we go. At the same time, repair of harbor facilities, which were damaged by the tsunami, goes forward at a fever pitch.

Based on inspections and repairs completed at this point, our best estimation of the plant's re-opening schedule is as follows:

We are working toward reopening the Kashima No.2 ethylene production facility around May 20. Part of polypropylene and polyethylene lines should be operable by time the No.2 ethylene production facility goes back on line.

The Kashima No.1 ethylene production facility is scheduled to go back on line on June 27, just after its planned legally required turnaround (from May 14) is completed. After the No.1 production facility goes back on line, the remaining polypropylene and polyethylene, bisphenol A, ethylene oxide, and other derivatives, will go back on line as we complete preparations.

Please be appraised that the above are estimates and subject to change as necessary. We will announce any changes in conditions or preparations when and if they occur.

[Tsukuba Plant]

After the quake, all production facilities were shut down, and those that were determined to be safe were restarted. As of April 11, 2011, all production facilities will be back on line.

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